V1.0 CORRECTED PUBLICATION TEXT | CONTROLLED VERSION

RESERVECHAIN

Own • Trade • Redeem

Real-World Asset Crypto-Asset White Paper

Non-EEA informational publication | No EU/EEA offer

VERSION 1.0 — INFORMATION ONLY This is the first website informational edition. It describes a proposed industrial-material token program and management-adopted provisional figures. It is not an offer, sale, token issuance, admission to trading or invitation to send funds. No USDT may be sent or accepted unless an authenticated Pre-Launch Readiness Notice is later published after every applicable gate has been completed.

Proposed issuer	ReserveChain OÜ — management identification; official Estonian registry extract pending
Registry code	PENDING OFFICIAL EXTRACT — not supplied and not independently verified
Registered office stated by management	Pärnu mnt 10, Kesklinna linnaosa, Tallinn, Harju maakond, Estonia
Responsible executive stated by management	Ardian Shahini, President / Director — formal registry capacity pending
Project website	https://www.reservechain.io
Document	Version 1.0 - Corrected Publication Text - 22 August 2026

Website Alignment Notice This White Paper is the sole authoritative public document for Version 1.0. The website reservechain.io and all related pages must be fully aligned with the figures, status labels, pending items and risk disclosures contained herein. Any statement on the website that is inconsistent with this document is unauthorized and must be corrected immediately. No ticker, quantity, custody, insurance or value claim may appear on the website unless it matches exactly the language of this White Paper.

PROVISIONAL STAGE-ONE FIGURE EUR 294,780,000 — EUR 36,000,000 for copper powder plus EUR 258,780,000 for nickel wire. This is a management-adopted presentation figure, not a current verified valuation, realizable price, insurance value or authorized Token cap.

A. Responsibility Statement and Regulatory Notice

Management has identified ReserveChain OÜ (the “Issuer”) as the proposed issuer of the ReserveChain Token program. Because an official Estonian registry extract, registry code and formal evidence of the signatory’s corporate capacity were not supplied for Version 1.0, those corporate particulars are expressly pending and must be verified before this document is executed as an issuer statement or any launch activity occurs.

REQUIRED RISK WARNING The proposed Token may lose some or all of its value, may not be transferable or liquid, and is not covered by a deposit-guarantee or investor-compensation scheme. The supplied asset documents are historical and sample-based. The values in this document are provisional management figures and may be reduced materially or rejected following current testing, valuation, title, custody, insurance or market review. USDT settlement creates additional stablecoin, blockchain, counterparty and de-pegging risks.

DO NOT SEND USDT No subscription wallet is authorized by this White Paper. A legitimate subscription channel must match a later authenticated Pre-Launch Readiness Notice stating the final Token contract, approved USDT network, approved jurisdictions, eligibility requirements and completed evidence gates. Any earlier payment request must be treated as unauthorized.

The Token is not a share, debt security, bank deposit, stablecoin, legal tender or promise of profit. It does not provide ownership of any specific physical unit until a valid redemption allocation has been completed under the definitive terms. No appreciation, resale value, platform listing, market liquidity, insurance recovery or return is promised.

This White Paper has not been approved by any competent authority. It does not authorize an offer in the European Union or European Economic Area. Any publication or distribution must be limited to audiences and jurisdictions approved in writing by qualified counsel and supported by effective access, location, residency, entity, wallet, payment and affiliate controls.

Document Status and Planned Version 1.1

Version 1.0	First website informational edition; no offer, funds, minting or trading activation
Current asset figures	Management-adopted provisional presentation figures; not reserve-admission values
Token deployment	Not completed; final name/symbol, network, standard, contract, decimals and cap remain pending
Current custody/insurance	No direct Mondialpol intake, executed mandate or asset-specific policy supplied for this edition

Current title/no-lien evidence	Not supplied in a form permitting independent confirmation
Version 1.1	Planned only after specified current evidence is received, verified and approved; timing and publication are not guaranteed

PLANNED VERSION 1.1 The Issuer anticipates a Version 1.1 only after obtaining, as applicable: executed custody acceptance and direct intake by Vedetta 2 Mondialpol S.p.A.; reconciled unit and bobbin inventory; asset-specific insurance evidence; updated assay, condition and chain-of-custody evidence; current signed independent industrial-material valuation; title and no-lien confirmation; and required legal, accounting, tax and technology evidence. Version 1.1 will not itself authorize funds unless accompanied by a matching authenticated Pre-Launch Readiness Notice.

B. Contents and Reading Guide

How to Read Evidence Statements

Status	Meaning in this White Paper
Supplied document	A copy was supplied for review; authenticity and continuing validity have not necessarily been independently confirmed.
Management statement	Information supplied by management and not independently verified as of Version 1.0.
Professional confirmation pending	Requires current legal, accounting, technical, valuation or other specialist confirmation.
Pre-launch condition	Must be completed and evidenced before any subscription funds may be accepted or Tokens issued.
Risk / inconsistency	A limitation, contradiction or fact that could materially affect value, title, custody, insurance, supply or redemption.

1. Executive Summary

ReserveChain is a proposed real-world asset tokenization platform designed to connect documented high-value industrial materials with controlled digital participation. Its operating proposition is concise: Own • Trade • Redeem.

OWN	TRADE	REDEEM
Hold Tokens in an eligible wallet under the definitive terms.	Trade or move Tokens only where legal, technically available and accepted.	Aggregate the required amount and request an eligible physical unit or lot.

The proposed first stage comprises ultrafine copper powder and ultrafine nickel wire. Management has adopted an aggregate provisional presentation figure of EUR 294,780,000: EUR 36,000,000 for 20 management-described copper-powder physical units at EUR 1,800,000 per unit, and EUR 258,780,000 for 30 nickel-wire bobbins. The implied equal arithmetic allocation is EUR 8,626,000 per nickel bobbin.

> **IMPORTANT QUALIFICATION** The supplied copper certificate records 2,000 kg in glass ampoules packed in cardboard boxes and a 10 g sample from Box No. 20. It does not establish that there are exactly 20 equal "bottles," their individual weights, or EUR 1,800,000 per unit. Those facts remain management statements pending reconciled custody inventory and current valuation.

The nickel evidence comprises a 2021 sample-based certificate and an expired 2021 safekeeping receipt. The receipt stated a conditional historical calculation of EUR 258,780,000 if EUR 228 per metre could be realized. It does not prove current title, location, custody, insurance, lien status, condition, marketability or value. No asset may support Token issuance until it passes the formal admission gates in this White Paper.

The Token is intended to support eligible holding, conditional trading and 100% physical in-kind redemption. It will never be redeemable for cash, euro, USDT, stablecoins or another monetary payment. The Issuer will have no repurchase obligation. A participant must hold the full Token amount assigned to an available sealed physical unit, bobbin or lot; smaller balances create no right to a physical fraction or monetary balance.

The proposed pre-launch subscription price is 80% of the applicable admitted reference value; the intended launch issue price is 100%. The 20% difference is a commercial entry discount only. It is not a guaranteed gain, minimum price, resale commitment, listing promise or assurance that the Token or material can be sold at the reference value.

2. Issuer and Corporate Information

The following corporate particulars were supplied by management. They are presented transparently but are not classified as independently verified until a current official Estonian registry extract and signatory-authority evidence are obtained.

Proposed legal name	ReserveChain OÜ
Legal form	Osaühing — Estonian private limited company, subject to official registry confirmation
Registry code	PENDING OFFICIAL EXTRACT
Registered office stated by management	Pärnu mnt 10, Kesklinna linnaosa, Tallinn, Harju maakond, Estonia
Responsible executive stated by management	Ardian Shahini, President / Director
Formal legal capacity	PENDING OFFICIAL EXTRACT AND CORPORATE AUTHORITY EVIDENCE
Website	https://www.reservechain.io

Before any funds are accepted, the Issuer must publish or make available through an approved controlled data room: a current registry extract, registry code, articles, UBO information, board or shareholder approvals, signatory authority, registered-office confirmation, financial information and any other evidence required by counsel, banks, payment providers, auditors, custodians or regulators.

Website Alignment

Before this Version 1.0 is publicly relied upon, the website (including homepage, asset pages, Proof of Reserves page, corporate status page, waitlist, footer and all marketing materials) must be fully aligned with the verified Estonian issuer status, the provisional figures, the evidence status and the risk disclosures in this White Paper. Any legacy, illustrative or inconsistent corporate, asset, value, custody, insurance, supply or sales statement must be removed or corrected. A disclaimer cannot cure contradictory claims.

Capital and Accounting Treatment

No verified statement is made in this edition regarding paid-up capital, statutory minimum capital, recognition of the industrial materials, recognition of deferred acquisition consideration, equity, reserves, tax treatment or going-concern status. Deferred payment does not by itself determine accounting recognition. Estonian legal, accounting and tax advisers must confirm the balance-sheet presentation, valuation basis, liabilities, capital adequacy, taxes and any going-concern implications before launch. This White Paper does not claim that the structure eliminates tax, accounting or capital obligations.

3. Project Purpose and Operating Model

ReserveChain is intended to provide a controlled digital interface for industrial materials that are difficult to divide, document, transport and trade. The program aims to combine asset identity, technical evidence, custody, valuation, digital records, supply controls and physical redemption in a single auditable lifecycle.

1. SOURCE	2. VERIFY	3. VALUE	4. CUSTODY	5. TOKENIZE	6. REDEEM
Commercial acquisition and provenance records	Assay, quantity, condition, specification and safety	Independent current market and liquidation analysis	Direct intake, segregation, insurance treatment and release rules	Admitted value controls the maximum mint	Tokens retired against eligible physical delivery

Own

An eligible participant may hold the Token in a permitted wallet under the final Token Terms. Holding a Token provides the contractual rights stated in those terms; it does not create direct title to an identified unit before a valid redemption allocation.

Trade

The Token is designed for eligible wallet-to-wallet movement and may become tradable on an authorized platform if a lawful and technically viable route is established. Eligible parties may voluntarily accept it as consideration. No person is required to accept it, and no exchange listing, liquidity, price stability, merchant acceptance or permanent transfer functionality is guaranteed.

Redeem

A holder may request an available eligible physical unit or lot by delivering the full assigned Token amount and completing all compliance, safety, logistics, customs, tax and cost requirements. Tokens used for a completed redemption are burned or permanently retired. There is no cash alternative.

4. First-Stage Industrial-Material Portfolio

The first-stage portfolio is limited to the materials listed below. Amounts are management-adopted provisional presentation figures and are not admitted reserve values. Current independent valuation may confirm, reduce or reject them.

Material	Recorded / stated quantity	Provisional figure	Portfolio share	Evidence status
Ultrafine copper powder	2,000 kg in supplied COA; 20 physical units stated by management	EUR 36,000,000	12.21%	Historical sample COA; unit count/value pending
Ultrafine nickel wire	5,000 g; 30 bobbins; 0.025 mm diameter	EUR 258,780,000	87.79%	Historical sample COA + expired conditional SKR
TOTAL	Two proposed material programs	EUR 294,780,000	100.00%	Not yet admitted to reserve

AUTHORISED VERSION 1.0 FIGURES These provisional presentation figures (EUR 36,000,000 copper + EUR 258,780,000 nickel = EUR 294,780,000) are the only figures authorised for public use in Version 1.0. No other quantities, tonnage figures or backing ratios may be published on the website or elsewhere until a later version after independent admission.

Copper Powder — Supplied Analytical Record

- IGAS Research Certificate of Analysis No. 0004512, dated 4 July 2022, identifies Ultrafine Copper Powder, Lot #03-K-07.
- The document records 2,000 kg in glass ampoules packed in cardboard boxes; the net weight is expressly based on customer-supplied data.
- A 10 g sample was taken by IGAS at ProSafe in Magdeburg from Box No. 20 and analysed by ICP/OES.
- The sample result states 99.9999% chemical purity, natural copper isotope composition and that the sampled material is not radioactive.
- The sample is approximately 0.0005% of the stated 2,000 kg and does not establish full-lot homogeneity, current condition, title, quantity or value.

20-UNIT RECONCILIATION “Box No. 20” identifies the sampled box; it is not documentary proof of 20 equal bottles or units. The 20-unit count, EUR 1,800,000 per unit, implied 100 kg average and EUR 18,000 per kg are management assumptions pending direct inventory and appraisal.

Nickel Wire — Supplied Analytical and Historical Custody Records

- IGAS Research Certificate of Analysis No. 0004368, dated 19 October 2021, identifies nickel wire, 0.025 mm diameter, DKRNT NP1, Lot 120/NP1.
- The certificate records 5,000 g and 30 bobbins in one box; the net weight is customer-supplied.

- A 0.8 g sample from bobbins 8, 10, 19 and 27 was analysed by ICP/MS and ICP/OES. The sample result states 99.9807% purity and that it is not radioactive.
- Safekeeping Receipt No. 202110 0004368, dated 20 October 2021, described historical custody in Goslar, Germany and a conditional calculation of EUR 258,780,000 if EUR 228 per metre could be realized.
- That receipt expired on 19 October 2022, required original documents and paid storage for release, denied IGAS insurance cover and included a right to sell for prolonged unpaid storage costs.

HISTORICAL EVIDENCE ONLY The nickel receipt is not current proof of title, location, release, absence of liens, custody, insurance, quantity, condition, marketability or realizable value. Those matters are launch conditions.

5. Asset Admission, Ownership and Confidential Transferor

The proposed assets are to be acquired from a confidential transferor under private commercial arrangements. The transferor's identity, acquisition price and deferred-payment terms are protected by confidentiality obligations and will not be disclosed in this public White Paper.

Confidentiality may not be used to conceal a material fact concerning ownership, liens, retention of title, release restrictions, creditor priority, insolvency exposure, storage rights, reserve coverage or redemption capacity. Complete transaction evidence must be made available where legally required or reasonably necessary to competent authorities, independent auditors, legal advisers, insurers and authorized custodians under appropriate confidentiality controls.

Required Admission Conditions

- Executed purchase, transfer and acceptance documents identifying every physical unit, bobbin and lot.
- Independent legal opinion confirming the Issuer's valid title and control, chain of title and absence of liens, pledges, retention of title, warehouse rights, attachment, set-off, security interests or third-party release consent.
- Evidence that all historical storage charges have been satisfied and any historic sale, retention or warehouse rights have been discharged.
- Contractual confirmation that any deferred acquisition consideration is a personal, unsecured obligation of the Issuer and cannot attach to, delay, condition or prevent release of admitted assets.
- Direct custodian confirmation that an eligible unit can be released on the Issuer's authorized instruction without consent from the transferor.
- Independent reconciliation of admitted assets, digital passports, Token allocation and maximum supply.

NO PRESENT VERIFICATION Version 1.0 does not classify current title, freedom from liens or the non-blocking character of any deferred debt as verified. No Token may be issued until the executed documents and independent legal opinion confirm these safeguards.

6. Token Description and Legal Character

Working designation	ReserveChain Token (the "Token")
Final symbol	To be disclosed in the authenticated Token Deployment Notice; no ticker is adopted by this edition
Proposed function	Digital participation in an admitted industrial-material reserve and contractual physical-redemption program
Proposed network	Ethereum Mainnet / Ethereum-compatible controlled token architecture, subject to final legal and technical approval
Current deployment status	Not deployed or authorized for subscription under this document

NO TOKEN NAME OR TICKER ADOPTED No final name, symbol or ticker is adopted by this Version 1.0. Any ticker (including RSC-CU, RSC-NI or similar) appearing on the website is unauthorised and must be removed until the authenticated Token Deployment Notice.

The Token is not legal tender, electronic money, a bank deposit, a deposit token, a guaranteed stablecoin, a share in the Issuer or direct co-ownership of a pooled commodity. It carries only the final contractual and statutory rights validly attached to it. Its regulatory classification may differ by jurisdiction and must be determined before any distribution.

The reference of one Token to one euro of admitted industrial-material value is a proposed accounting and allocation convention. It does not promise that the Token will maintain EUR 1 in market value, can be converted to EUR 1, or can be redeemed for money.

No Direct Ownership Before Allocation

A Token holder does not own a specific unit, bobbin or lot merely by holding Tokens. Physical title passes only if and when a redemption is accepted, the required Tokens are locked and retired, compliance and delivery conditions are satisfied, and the identified asset is released and delivered under the final terms.

7. Participant Opportunity and Pricing

ReserveChain is intended to offer a transparent digital pathway to highly specialized industrial materials that are otherwise operationally difficult to access, document and divide. Its commercial proposition combines controlled holding, conditional trading and a physical redemption pathway supported by evidence gates and supply discipline.

Phase	Proposed issue price	Commercial meaning	What it does not mean
Pre-launch	80% of applicable admitted reference value	20% entry discount after readiness gates	No guaranteed gain, resale, listing or market price
Intended launch	100% of applicable admitted reference value	Standard intended primary issue basis	No floor, peg, redemption in money or repurchase

ILLUSTRATIVE ONLY If the current management figures were independently admitted without reduction, an equal copper unit would correspond provisionally to 1,800,000 Tokens and EUR 1,440,000 equivalent at the 80% subscription rate. An equal nickel bobbin would correspond provisionally to 8,626,000 Tokens and EUR 6,900,800 equivalent. These are not final redemption thresholds or individual valuations.

The high provisional unit thresholds make physical redemption impractical for many smaller holders. Participants must evaluate this concentration and aggregation risk. The Issuer may not promise fractional physical delivery, repackaging, cash settlement or a secondary buyer merely to make redemption appear accessible.

Specialty-Material Reference Values and Commercial Qualification

The provisional figures relate to the materials in their recorded industrial form and must not be compared directly with ordinary exchange-traded copper or nickel prices without specialist analysis. Any premium attributable to ultrafine particle characteristics, purity, wire diameter or other technical specifications depends on confirmed composition, dimensions, tolerances, usable quantity, packaging, condition, contamination status, certification, end-user requirements, available purchasers and market depth.

A reported sample purity does not establish that the entire lot conforms to a saleable technical specification or can be sold at the stated figure. No premium, increase, multiple, resale price, liquidity or investment return is projected or guaranteed. A current independent valuation must address orderly-sale and forced-sale assumptions, comparable transactions, market absorption, credible purchasers, testing and certification costs, taxes, logistics and any bulk-sale discount.

8. USDT Settlement Framework

USDT is intended solely as a subscription settlement asset for approved non-EU/EEA participants after readiness. It is not the Token's redemption asset and does not create a right to receive USDT back.

- Only an authenticated subscription wallet and approved USDT network published in the Pre-Launch Readiness Notice may be used.
- The EUR/USDT conversion source, timestamp, spread, fees, transaction finality standard and treatment of network congestion must be disclosed before payment.
- KYC/KYB, beneficial-owner, sanctions, source-of-funds, wallet and blockchain screening must be completed before acceptance.
- Funds received before acceptance should be held under an approved escrow or segregation structure and returned if the subscription is rejected, subject to lawful screening and network costs.
- Wrong-network, unsupported-token, third-party payment, de-pegging, freezing, blacklist, custodian and smart-contract risks must be covered in the definitive sale terms.
- No employee, agent, affiliate or introducer may substitute a private wallet or messaging instruction for the authenticated process.

NO CASH REDEMPTION Payment in USDT does not create a right to repayment in USDT, euro, cash, stablecoins or another monetary asset. The initial design permits only physical in-kind redemption of an eligible industrial-material unit or lot.

9. Token Supply, Minting and Burning

Provisional aggregate reference figure	EUR 294,780,000
Proposed allocation convention	1 Token = EUR 1 of admitted reference value; not a market-value peg
Theoretical maximum if all current figures are admitted	294,780,000 Tokens
Current authorized supply	ZERO
Final cap	Equal to or below verified admitted reference value; may be materially lower
Initial circulating supply	ZERO until lawful issuance after the Readiness Notice

No Token may be minted against an asset that has not completed title, technical, valuation, custody, insurance-treatment, passport and reconciliation gates. The smart contract and operating controls must prevent aggregate issued and reserved supply from exceeding the approved admitted value.

- Minting requires multi-party approval and a signed reserve-admission record.
- Treasury, sold, reserved, locked, burned and circulating balances must be reconciled separately.
- Tokens delivered for completed redemption must be burned or permanently retired and may never be reused.
- Removal, impairment or downward revaluation of an asset requires a no-overissuance response, including mint suspension and any lawful remediation required by the final terms.
- Future stages require separate admission, supply accounting and published supplements; they may not dilute existing coverage.

10. 100% Physical In-Kind Redemption Design

CENTRAL HOLDER UTILITY The Token is designed to be redeemed exclusively for an available eligible physical industrial-material unit, bobbin or lot. It is never redeemable for cash, euro, USDT, stablecoins or another monetary payment. The Issuer has no obligation to repurchase Tokens or refund the subscription price.

SELECT	AGGREGATE	VERIFY	LOCK	RELEASE	BURN
Choose an available eligible unit in the authenticated catalog	Hold the full required Token amount	Complete identity, sanctions, safety, customs and destination checks	Deliver Tokens to the controlled redemption contract	Custodian releases the identified asset under authorized instruction	Tokens are permanently retired after controlled completion

- Every redeemable physical unit must have an identifier, verified quantity, technical specification, condition record, custody record, reference allocation and Token requirement.
- Copper packaging must not be described as a bottle until direct intake verifies the unit type. Nickel bobbins must be individually weighed, measured and valued; EUR 8,626,000 is only a provisional equal arithmetic allocation.
- An insufficient Token balance creates no right to a physical fraction, opening, cutting, repackaging, cash payment, credit balance or compulsory purchase of additional Tokens.
- The redeemer bears disclosed taxes, customs, qualified transport, handling, insurance after release, export/import, storage and specialist-compliance costs unless final terms state otherwise.
- Delivery is subject to the recipient's lawful ability to receive, store and handle the material and to applicable sanctions, export-control, customs, product-safety and environmental requirements.
- If delivery cannot lawfully proceed, the request may be rejected or paused under the final terms; this does not create a cash redemption right.

Non-Blocking Asset Release

Before admission, contractual and legal evidence must confirm that any deferred amount owed to the confidential transferor is unsecured, does not attach to admitted assets and cannot prevent or condition a valid release. The custodian must be able to act on the Issuer's authorized instruction without transferor consent. This safeguard is pending, not presently verified.

11. Custody and Insurance

Management has identified Vedetta 2 Mondialpol S.p.A., Italy, as the intended physical custody and security provider. Management reports the current practical status below; however, Version 1.0 does not classify the proposed copper or nickel assets as formally received, segregated, insured or admitted to the Reserve because no executed asset-specific custody mandate, signed direct-intake receipt, reconciled inventory or policy evidence was supplied.

Current practical status (as of this Version 1.0)

The physical assets (20 copper powder units and 30 nickel wire bobbins) are under management control. Mondialpol has confirmed acceptance of the assets. Formal intake, segregation and insurance documentation will be issued upon physical delivery of the assets to the vault after completion of the Estonian company registration. Until the signed intake receipt is obtained, the assets are not classified as admitted to the Reserve.

STATUS CLASSIFICATION The foregoing is a management statement pending documentary confirmation. It does not replace the executed mandate, signed intake receipt, reconciled inventory, segregation evidence, insurance evidence or independent reserve-admission controls listed below.

Control area	Required evidence before admission	Version 1.0 status
Custody relationship	Executed mandate naming the Issuer and exact assets	Pending
Direct intake	Signed receipt with seals, identifiers, weights, counts, condition and date	Pending
Segregation	Asset register, location control and ownership label	Pending
Release authority	Instructions, dual control, no transferor consent, lien terms	Pending
Storage suitability	Material-specific fire, contamination, safety and environmental controls	Pending
Insurance	Policy/certificate, schedule, limits, insured, beneficiary, deductibles and exclusions	Pending
Reconciliation	Independent match of physical inventory, passports and Token supply	Pending

NO “FULLY INSURED” CLAIM The assets may not be described as fully insured unless current documentary evidence confirms the insured property, value, named insured or beneficiary, period, territorial scope, storage and transport conditions, deductibles, exclusions, claims process and insurer capacity. Insurance may not equal appraisal value and recovery is never guaranteed.

12. Proof of Industrial-Material Reserves

Proof of Industrial-Material Reserves is the continuing evidence and reconciliation framework connecting each admitted physical unit to title, technical records, custody, value, digital passport and the Token supply. It is not satisfied by a website dashboard or management statement alone.

TITLE	IDENTITY	CUSTODY	VALUE	SUPPLY	ASSURANCE
Ownership, no liens and release rights	Lot, unit, seals, quantity and technical profile	Direct intake, segregation and controlled access	Current independent reference and stress values	On-chain minted, circulating, locked and burned balances	Independent reconciliation, exceptions and dated reports

- A public reserve register should identify each admitted asset by privacy-preserving passport reference, admission date, status, reference allocation and last reconciliation date.
- Sensitive vault locations, security procedures and confidential commercial terms may be withheld, but material title, lien, insurance, valuation and redemption limitations may not be hidden.
- Independent assurance must define scope, procedures, cut-off time, exceptions and limitations. It is not an audit unless performed under an identified audit or assurance standard.
- Any discrepancy, missing evidence, expired policy, material impairment or custody exception must trigger escalation, mint suspension and, where material, a public update.
- Supply and reserve reports must include treasury, circulating, reserved, redemption-locked and burned Tokens and must not double-count assets across stages or programs.

13. Technical Verification and Valuation Policy

Technical identity and commercial value are different questions. A laboratory result for a small sample may support composition analysis, but it does not establish the condition, homogeneity, usable quantity, title, market demand or realizable value of the full lot.

Required workstream	Minimum scope
Authentication	Originals or issuer-confirmed copies; laboratory identity; signatures; report integrity and chain of custody
Sampling plan	Independent representative sampling, lot map, sample size, method, seals and limitations
Copper verification	Particle-size distribution, morphology, purity, moisture/oxidation, contamination, packaging, usable net weight and applicable specification
Nickel verification	Purity, diameter tolerance, length, net weight per bobbin, condition, continuity, packaging and applicable specification
Safety	Current SDS, hazard classification, storage, handling, transport and disposal requirements
Valuation	Qualified independent specialist, purpose, effective date, currency/FX, market evidence, orderly/forced sale, costs, buyer depth and sensitivities
Per-unit allocation	Evidence-based value for each redeemable unit or a documented, defensible allocation methodology

The current valuation must not simply repeat the historical EUR 228 per metre nickel assumption or management's copper-unit figure. It must reconcile quantity and technical specifications, identify credible end-user markets and comparable transactions, address bulk-sale absorption and provide a defensible current EUR conversion date and source where non-euro inputs are used.

NO GUARANTEE Reference value does not guarantee resale, liquidity, insurance recovery, Token price, appreciation or return. Valuation is an opinion at a date and may change materially.

14. Technology and Smart-Contract Controls

The project contemplates an Ethereum-compatible controlled Token architecture. Final network, standard, contract address, decimals, wallet rules and administrative controls remain pending legal design, development, testing and independent audit.

- Hard cap linked to admitted reference value and enforced against all minting paths.
- Role-based multi-signature control for mint, pause, recovery, freeze where lawful, and burn administration.
- Eligibility or compliance controls proportionate to applicable law and disclosed in the final Token Terms.
- Redemption lock and permanent retirement mechanism with clear event sequencing and reconciliation.
- No hidden minting, upgrade, proxy, confiscation or fee authority; all privileged functions documented and tested.
- Independent smart-contract security audit, remediation log, verified source code and deployment hashes before sale.
- Key-management, incident-response, access-review, business-continuity and emergency-pause procedures.

Digital Asset Passport

Each admitted physical unit should have a digital passport linking non-sensitive identifiers, technical evidence, quantity, condition, custody, insurance status, reference allocation, Token requirement, admission history and redemption status. The passport is an evidence index, not proof by itself; source records and independent checks remain controlling.

15. Governance and Internal Controls

A credible reserve program requires segregation of duties and recorded approvals. No single individual should be able to admit an asset, set its value, mint Tokens, move treasury Tokens and order physical release without independent checks.

Function	Core responsibility	Minimum control
Board / management	Strategy, risk appetite, issuance and material disclosures	Recorded approvals and conflicts register
Asset admission committee	Evidence completeness and admission decision	Legal, technical, valuation and custody sign-offs
Reserve controller	Asset-passport-supply reconciliation	Independent of treasury and sales
Treasury	USDT receipt, conversion, custody and payments	Segregation, multi-signature and reconciliations
Compliance	Eligibility, AML/KYC, sanctions and monitoring	Independent escalation and veto
Technology	Contract, keys, wallets and incident response	Audits, access reviews and change control
Custodian	Physical intake, storage and release	Dual authorization and independent inventory

Before launch, the Issuer must disclose the actual governance structure, named responsible persons where appropriate, related parties, outsourced providers, compensation and any material dependence on the director, transferor, appraiser, custodian or technology provider.

16. KYC, AML, Sanctions and Participant Eligibility

Participation will be limited to persons and entities lawfully eligible in approved non-EU/EEA jurisdictions. Controls must operate at onboarding, payment, Token delivery, wallet movement where applicable and redemption.

- Identity and entity verification, beneficial ownership and authority checks.
- Source-of-funds and, where risk requires, source-of-wealth review.
- Sanctions, politically exposed person, adverse-media and law-enforcement screening.
- Blockchain analytics for subscription, treasury and redemption wallets.
- Jurisdiction, residency, physical-location, incorporation, nationality where legally relevant, payment-origin and device controls.
- Ongoing monitoring, refresh, escalation, suspicious-activity reporting and record retention under applicable law.
- Trade, export-control, end-use and end-user review for physical industrial-material delivery.

No static country list in this White Paper should be treated as a complete sanctions statement. Sanctions programs may be comprehensive, targeted or sectoral and change over time. The Issuer must screen against applicable United Nations, European Union, United States, United Kingdom, Estonian and other legally relevant regimes and obtain specialist approval for any published jurisdiction matrix.

17. Offering and Distribution Restrictions

NO EU/EEA OFFER The proposed ReserveChain Token has no authorization, approval or notified White Paper for an EU/EEA public offer or admission to trading. This document may not be used to market, sell, onboard or facilitate trading for persons resident, established or physically located in the EU/EEA.

The Issuer must obtain a written jurisdiction-by-jurisdiction distribution matrix before launch. Approval must address token classification, offer rules, financial promotion, commodities, securities, consumer law, licensing, stablecoin settlement, AML, tax, sanctions, data protection and physical delivery.

- Website access, waitlist and subscription forms must enforce the approved perimeter and not merely display a disclaimer.
- Affiliates, introducers and paid promoters must be contractually controlled and monitored.
- No public statement may imply regulatory approval, guaranteed asset backing, current custody, full insurance, listing or verified valuation unless documented.
- No reverse-solicitation label may be used as a systematic distribution strategy.
- Restrictions must be reflected in wallet eligibility, payment acceptance and trading venue arrangements.

18. Use of Proceeds and Treasury Controls

Subscription proceeds are expected to support the industrial-material acquisition structure, storage, custody, insurance, technical verification, valuation, legal and regulatory work, technology, audits, redemption infrastructure and operating costs. Final categories, limits and related-party payments must be disclosed in the definitive sale terms before funds are accepted.

The confidential acquisition price, deferred-payment formula and private margin are not disclosed publicly. Confidentiality does not remove the requirement for the board, auditors, tax advisers, competent authorities and other authorized reviewers to understand the transaction, related parties, creditor position, solvency effect and use of funds.

- Approved wallets and bank or stablecoin accounts with multi-signature and role separation.
- Daily or event-driven receipt reconciliation and participant allocation records.
- Board-approved payment authority, budgets, related-party controls and evidence retention.
- Documented conversion policy for USDT, including counterparty, venue, market, timing and de-pegging limits.
- Liquidity planning for custody, insurance, audit, technology, redemption and wind-down obligations.
- Periodic financial reporting and external review appropriate to the program's scale and legal requirements.

19. Conflicts of Interest

Potential conflicts include relationships among the Issuer, confidential transferor, director, shareholders, advisers, valuers, laboratories, custodian, insurer, technology providers, affiliates, sales agents and trading venues. A high reference value may increase potential issuance and fees, creating an incentive that must be controlled.

- Written conflicts policy and register, updated before every asset admission.
- Disclosure and board handling of related-party transactions and compensation.
- Independent valuation and technical review with scope, fees and dependencies disclosed.
- No contingent valuation fee based on asset value or Token proceeds unless fully disclosed and legally approved.
- Recusal and independent approval where a decision-maker has a personal or financial interest.
- Transparent commissions and restrictions on undisclosed promotion.

20. Complaints, Claims and Disputes

Before launch, the Issuer must publish accessible procedures for complaints, subscription disputes, unauthorized transactions, wallet errors, valuation questions, custody incidents, delayed release, damage, shortfall and redemption disputes.

Complaint channel	To be published before launch; no informal messaging channel will substitute
Acknowledgement and response times	To be specified in definitive terms and local-law disclosures
Escalation	Compliance, management and independent review as appropriate
Governing law and forum	To be confirmed by counsel and stated in final Token and sale terms
Mandatory rights	Nothing may exclude non-waivable participant rights under applicable law

The procedure must distinguish Token-contract issues from claims against logistics providers, custodians, insurers, valuers or third parties. No insurance recovery or specific remedy is guaranteed unless legally and contractually available.

21. Data Protection

The Issuer will process identity, corporate, beneficial-owner, wallet, transaction, sanctions, source-of-funds, communications and redemption/logistics data. Before onboarding, it must publish a privacy notice identifying the verified controller, contact details, purposes, legal bases, recipients, international transfers, retention, security measures and data-subject rights.

- Data minimization and role-based access for sensitive due-diligence records.
- Processor and cross-border transfer agreements where required.
- Secure retention aligned with AML, tax, accounting, litigation and data-protection requirements.
- Breach detection, response and notification procedures.
- Clear separation between public blockchain information and private compliance records.
- Website cookies, analytics, waitlist and marketing consent aligned with the verified Estonian controller and actual distribution perimeter.

22. Sustainability, Safety and Environmental Considerations

Tokenization does not remove the environmental, health, safety, origin or supply-chain impacts of copper and nickel materials. Before admission and redemption, the Issuer must obtain and review available provenance, technical and safety documentation and assess legal duties applicable to storage, transport, export, import, use and disposal.

- Current safety data sheets and confirmed classification for each exact material and form.
- Fire, dust, contamination, exposure, handling, packaging, ventilation and emergency requirements appropriate to the verified specifications.
- Qualified transport, dangerous-goods analysis where applicable, customs and destination controls.
- Reasonable provenance and responsible-sourcing review, including sanctions, forced-labour, conflict and environmental red flags.
- Applicable EU REACH/CLP or destination-jurisdiction product and chemical requirements where the activity falls within scope.
- Waste, damaged-material, spill and end-of-life procedures.

No sustainability benefit, carbon reduction, responsible-mining status or low-impact claim is made unless supported by a defined methodology and verifiable evidence. Blockchain energy and infrastructure impacts must also be assessed once the final network and transaction model are known.

23. Business Continuity and Wind-Down

The program must be capable of protecting records, assets and participant rights if the Issuer, custodian, technology provider, insurer, payment route or trading venue fails or becomes unavailable.

- Documented succession for keys, signatories, compliance functions and custodian instructions.
- Backups of Token, participant, asset-passport, custody, insurance and reconciliation records.
- Alternative communication channel and authenticated incident notices.
- Procedure for pausing minting, subscriptions, trading functions or redemption when evidence or controls fail.
- Funding plan for custody, insurance, audit and orderly administration during stress or wind-down.
- Legal analysis of insolvency, asset segregation, creditor ranking and participant remedies.
- Orderly wind-down options consistent with the no-cash-redemption design and applicable law; no undisclosed promise of asset repurchase or cash distribution.

A wind-down plan cannot override mandatory insolvency law or create rights not supported by title, segregation and enforceable contracts. Those matters must be addressed by independent Estonian and relevant custody-jurisdiction counsel before launch.

24. Material Risks

Risk	Why it matters
Corporate verification	The proposed issuer and signatory particulars remain subject to official Estonian registry and authority evidence.
Historical documents	The supplied analytical and safekeeping records date from 2021–2022 and may not describe current facts.
Sampling	10 g of the copper lot and 0.8 g from four nickel bobbins may not represent the full quantities.
Copper unit inconsistency	The COA does not verify 20 equal bottles/units or EUR 1,800,000 per unit.
Nickel value	EUR 258,780,000 was a conditional historical calculation, not a current realizable valuation.
Title and liens	Ownership, release, paid storage and absence of historical or current liens are not yet independently confirmed.
Custody	No direct Mondialpol intake or current reconciled inventory was supplied.
Insurance	No asset-specific policy evidence was supplied; coverage and recovery may be limited or unavailable.
Concentration	Approximately 87.79% of the provisional figure is nickel wire and 12.21% copper powder.
Specialist market	Potential buyers may be few; testing, qualification and market absorption may be costly and slow.
Valuation	Reference values may be reduced materially and do not guarantee market or liquidation proceeds.
Physical condition	Oxidation, contamination, breakage, dimensional variance, packaging or storage conditions may impair use and value.
Redemption minimum	Provisional unit thresholds are very high and may be inaccessible to smaller holders.
Liquidity and trading	No venue, market maker, listing, trading volume, price or continued transferability is guaranteed.
No cash exit	The Issuer has no repurchase duty and the Token cannot be redeemed for money or USDT.
Stablecoin	USDT may de-peg, freeze, blacklist, fail or be legally restricted; network errors may be irreversible.
Technology	Smart-contract defects, key compromise, chain congestion, forks, admin misuse and cyberattack may cause loss.
Regulatory	Classification, marketing, trading, AML, commodities, securities or consumer rules may restrict the program.
Physical delivery	Safety, customs, export control, destination law, qualified logistics, taxes and recipient capacity may prevent delivery.
Issuer solvency	Deferred obligations, operating costs and limited financial capacity could affect continuity and participant remedies.
Future stages	Additional assets may create operational complexity; they must not dilute existing coverage but controls may fail.

This list is not exhaustive. A participant should review the final Token Terms, sale terms, evidence register, independent reports, personal legal and tax position and ability to complete a physical redemption before subscribing.

25. Taxation

Token acquisition, holding, trading, disposal and physical redemption may create income, capital-gains, corporate, withholding, VAT, customs, import/export, transfer-pricing, reporting or other tax consequences. Treatment depends on the participant, transaction, asset, location and applicable law.

The Issuer does not provide personal tax advice. Before launch, Estonian advisers must address the Issuer's acquisition, deferred consideration, asset recognition, USDT receipts and conversions, Token issuance, cross-border custody, physical delivery and related-party arrangements. Participants should obtain independent advice in every relevant jurisdiction.

NO TAX-AVOIDANCE CLAIM This White Paper does not state or imply that deferred consideration, tokenization, offshore distribution, confidentiality or progressive capitalization eliminates tax, accounting, capital or reporting obligations.

26. Regulatory Perimeter and Optional Future EEA Route

The present commercial focus is outside the EU/EEA. MiCA is addressed only because the proposed issuer is identified as Estonian, the website is globally accessible and the Token references a portfolio of assets. This section is a risk boundary, not a claim that an EU/EEA route is sought or likely.

- No MiCA authorization, approval, notification or admission to trading is claimed for the Token.
- The Token must not be marketed, offered, sold or admitted to trading in the EU/EEA under this document.
- Counsel must classify the Token before launch. A token that purports to maintain value by referencing metals or multiple assets may raise asset-referenced-token questions under MiCA.
- The intended physical-only redemption model may require material change for any future EEA activity and must be analysed against applicable redemption requirements.
- A future application, notification or restructuring may be delayed, conditioned or rejected. No application is claimed unless officially evidenced.
- Non-EU/EEA activity remains subject to the laws of each target jurisdiction and may still require registration, licensing or restrictions.

Official Regulatory References

- Regulation (EU) 2023/1114 on markets in crypto-assets: https://eur-lex.europa.eu/eli/reg/2023/1114/oj/eng
- Estonian Financial Supervision Authority — information for crypto-asset issuers / white papers: https://www.fi.ee/en/investment/applying-operating-licence/information-crypto-asset-issuers-white-paper
- European Securities and Markets Authority — MiCA Article 3 definitions: https://www.esma.europa.eu/publications-and-data/interactive-single-rulebook/mica/article-3-definitions
- European Securities and Markets Authority — MiCA Article 39 redemption: https://www.esma.europa.eu/publications-and-data/interactive-single-rulebook/mica/article-39-right-redemption

27. Conditions Precedent to Any Initial Launch

Every applicable condition below must be completed, documented, approved and referenced in an authenticated Pre-Launch Readiness Notice before any USDT is accepted, Token minted or sale recognized.

1. Official Estonian registry extract, registry code, articles, UBO and signatory-authority verification.
2. Board/shareholder approvals, conflicts review, financial capacity and going-concern assessment.
3. Written legal classification and approved non-EU/EEA jurisdiction matrix; website and distribution controls aligned.
4. Executed purchase and transfer documents; confidential transferor due diligence; title chain and no-lien/release legal opinion.
5. Evidence of discharge of historical storage charges and any sale, retention, pledge or warehouse rights.
6. Reconciled physical inventory confirming copper packaging/count/weights and individual nickel bobbin weights, lengths, identifiers and condition.
7. Current representative technical testing, authenticated reports, specifications and safety data sheets.
8. Current signed independent valuation with market, liquidation, sensitivity, FX and per-unit allocation analysis.
9. Executed Vedetta 2 Mondialpol S.p.A. custody acceptance, direct intake, segregation, release authority and material-suitability controls.
10. Asset-specific insurance evidence with value, insured, beneficiary, period, limits, deductibles, exclusions and claims procedure.
11. Independent reserve-to-supply reconciliation and initial Proof of Industrial-Material Reserves report.
12. Final Token name/symbol, network, standard, contract, decimals, cap, deployment and verified source code.
13. Independent smart-contract audit, remediation, key management, multi-signature and incident response.
14. Final sale, Token, trading, physical redemption, burn, complaints, privacy and wind-down terms.
15. Approved USDT networks, wallets, conversion source, segregation/escrow, refund and wrong-network procedures.
16. Operational KYC/KYB, beneficial-owner, AML, sanctions, wallet, source-of-funds, geolocation and export-control controls.
17. Estonian accounting, tax and corporate analysis of assets, deferred consideration, capital, liabilities and proceeds; final corporate approval and an authenticated Readiness Notice signed by the verified authorized representative.

28. Source Basis and Documentary Dependencies

This Version 1.0 was prepared from management instructions, the supplied records listed below and public regulatory sources. The supplied records were reviewed for their visible content but were not independently authenticated with their issuers, and no physical inspection was performed for this edition.

Supplied record	What it supports	What it does not establish
IGAS COA No. 0004512, 04.07.2022	Sample result for copper powder Lot #03-K-07; stated 2,000 kg; packaging description	Current full-lot conformity, 20 equal units, title, custody, insurance or value
IGAS COA No. 0004368, 19.10.2021	Sample result for nickel wire Lot 120/NP1; stated 5,000 g, 30 bobbins, 0.025 mm	Current full-lot conformity, individual bobbin quantities, title, custody, insurance or value
IGAS SKR No. 202110 0004368, 20.10.2021	Historical custody statement and conditional value calculation	Current custody, release, title, no liens, insurance, marketability or current value; receipt expired 19.10.2022
Management instructions	Proposed issuer, executive, address, 20 copper units, unit figure, confidential seller and intended Mondialpol relationship	Independent verification of those statements

Any updated version must identify newly received records, verification performed, effective dates and unresolved limitations. If material evidence contradicts this edition, the Issuer must correct the public record promptly and suspend any affected activity.

29. Definitions

Defined term	Meaning
Admitted Asset	A physical unit or lot that has completed every applicable title, technical, valuation, custody, insurance-treatment and reconciliation gate.
Confidential Transferor	The private commercial counterparty from which proposed assets are acquired; identity and commercial terms are withheld subject to controlled disclosure obligations.
Digital Asset Passport	The controlled evidence index for an admitted physical unit or lot.
EEA	European Economic Area.
Issuer	ReserveChain OÜ, as identified by management and subject to official registry and authority confirmation.
MiCA	Regulation (EU) 2023/1114 on markets in crypto-assets, as amended or supplemented.
Pre-Launch Readiness Notice	The authenticated, signed notice confirming every applicable launch gate and definitive subscription details.
Proof of Industrial-Material Reserves	The evidence and reconciliation framework linking admitted assets, title, custody, value, passports and Token supply.
Reference Value	The approved program accounting value used for allocation and primary issue pricing; not a guaranteed market or realizable price.
Token	The proposed ReserveChain Token; final name and symbol remain pending the Token Deployment Notice.
Trade	Eligible Token movement or trading where voluntarily accepted and legally and technically available; no listing or liquidity is guaranteed.
USDT	Tether USD, proposed solely as a subscription settlement asset after readiness.
100% Physical In-Kind Redemption	Permanent retirement of the required Tokens in exchange for delivery of an identified eligible physical industrial-material unit or lot; never a monetary payment.

Appendix A. First-Stage Inventory and Provisional Figures

The schedule below is the complete Version 1.0 stage-one presentation. No line is an admitted reserve until the evidence gates are satisfied.

Program	Quantity / specification	Allocation basis	Provisional total	Status
Ultrafine copper powder	COA states 2,000 kg, 99.9999% sample result; 20 physical units stated by management	20 × EUR 1,800,000	EUR 36,000,000	Management figure; inventory and valuation pending
Ultrafine nickel wire	COA states 5,000 g, 30 bobbins, 0.025 mm, 99.9807% sample result	Historical conditional aggregate; equal arithmetic average EUR 8,626,000 per bobbin	EUR 258,780,000	Expired SKR; current valuation/title/custody pending
STAGE-ONE TOTAL	Two proposed material programs	Aggregate	EUR 294,780,000	Not admitted

AUTHORISED VERSION 1.0 FIGURES These provisional presentation figures (EUR 36,000,000 copper + EUR 258,780,000 nickel = EUR 294,780,000) are the only figures authorised for public use in Version 1.0. No other quantities, tonnage figures or backing ratios may be published on the website or elsewhere until a later version after independent admission.

Copper concentration	12.212497% calculated; presented as approximately 12.21%
Nickel concentration	87.787503% calculated; presented as approximately 87.79%
Combined	100.0000%
Theoretical supply at EUR 1 reference	294,780,000 Tokens only if the entire provisional figure is independently admitted
Proposed 80% full-subscription equivalent	EUR 235,824,000; not forecast proceeds and not a guaranteed value

Arithmetic Reconciliation

- Copper: 20 × EUR 1,800,000 = EUR 36,000,000.
- Nickel: EUR 258,780,000 ÷ 30 = EUR 8,626,000 average per bobbin.
- Combined: EUR 36,000,000 + EUR 258,780,000 = EUR 294,780,000.
- Historical nickel length implied by EUR 228 per metre: 1,135,000 metres total; average 37,833.333 metres per bobbin. These are arithmetic implications, not verified measurements.
- Average nickel weight if equal: 166.667 g per bobbin. Actual bobbins must be individually weighed and measured.
- Copper average if 20 equal units: 100 kg per unit and EUR 18,000 per kg. Equality is not documented.

Appendix B. Token Parameters and Deployment Disclosures

Working name	ReserveChain Token
Final symbol	PENDING — to be published in authenticated Token Deployment Notice
Architecture	Proposed Ethereum-compatible controlled token; final network and standard pending
Contract address	PENDING — no address is authorized by Version 1.0
Decimals	PENDING
Current authorized supply	0
Theoretical maximum	294,780,000 Tokens only if the full provisional value is admitted; final cap may be lower
Pre-launch price	80% of the applicable admitted reference value
Intended launch price	100% of the applicable admitted reference value
Settlement	USDT on approved network(s), pending authenticated instructions
Redemption	100% physical in-kind only; no cash, EUR, USDT or stablecoin redemption
Intended custodian	Vedetta 2 Mondialpol S.p.A., Italy — mandate and direct intake pending
Insurance	PENDING asset-specific evidence; no current “fully insured” statement
Smart-contract audit	PENDING
Distribution	Approved non-EU/EEA jurisdictions only after legal matrix and controls

NO TOKEN NAME OR TICKER ADOPTED No final name, symbol or ticker is adopted by this Version 1.0. Any ticker (including RSC-CU, RSC-NI or similar) appearing on the website is unauthorised and must be removed until the authenticated Token Deployment Notice.

The Issuer must resolve whether the final architecture uses one portfolio Token or separate program Tokens and publish a consistent legal, supply, reserve and redemption design before deployment.

Appendix C. Evidence Register and Pre-Launch Readiness Notice

Status	Meaning in this White Paper
Supplied document	A copy was supplied for review; authenticity and continuing validity have not necessarily been independently confirmed.
Management statement	Information supplied by management and not independently verified as of Version 1.0.
Professional confirmation pending	Requires current legal, accounting, technical, valuation or other specialist confirmation.
Pre-launch condition	Must be completed and evidenced before any subscription funds may be accepted or Tokens issued.
Risk / inconsistency	A limitation, contradiction or fact that could materially affect value, title, custody, insurance, supply or redemption.

Evidence gate	Minimum evidence for readiness	Status at v1.0
Corporate	Official extract, registry code, UBO, authority, approvals, financial capacity	Pending
Acquisition/title	Executed transfer, chain of title, no-lien and historic release confirmation	Pending
Technical	Current authenticated representative testing, quantity, condition, specifications and SDS	Pending
Valuation	Current signed independent industrial-material valuation and per-unit allocation	Pending
Custody	Executed Mondialpol mandate, direct intake, inventory, segregation and release rules	Pending
Insurance	Asset schedule, insured value, beneficiary, limits, deductibles, exclusions and period	Pending
Reserve assurance	Independent asset-passport-supply reconciliation	Pending
Technology	Final design, deployment, verified source, audit, keys and controls	Pending
Legal/distribution	Classification, approved countries, terms, controls and website alignment	Pending
Operations	USDT, KYC/AML, redemption, burn, complaints, privacy and wind-down	Pending

CURRENT PRACTICAL STATUS See Section 11. Management reports that the 20 copper units and 30 nickel bobbins remain under management control and that Mondialpol has confirmed acceptance. Formal delivery, signed intake, segregation, asset-specific insurance and reserve admission remain pending evidence gates in Version 1.0.

AUTHENTICATED NOTICE REQUIRED The Readiness Notice must state its version and date; identify the verified issuer and signatory; list completed evidence with authenticated references; specify the final Token name/symbol, contract, network, decimals and cap; identify approved USDT network and subscription channel; state approved jurisdictions and participant categories; and be signed through an authenticated corporate publication process. If a material gate expires or reopens, subscriptions must pause and the notice must be withdrawn or replaced.

Appendix D. Issuer Approval and Signature

The undersigned confirms that he has reviewed Version 1.0 and, subject to verification of ReserveChain OÜ's official registry particulars and his corporate authority, adopts it for and on behalf of the proposed Issuer as the first website informational edition. Signature does not authorize an offer, subscription, Token issuance, admission to trading or acceptance of funds. Any launch remains subject to Section 27, Appendix C and all applicable laws.

The undersigned further acknowledges that management-supplied corporate, asset, title, valuation, custody, insurance and transaction statements remain subject to the status and qualifications stated in this document and must not be marketed as independently verified.

This document remains a controlled informational publication only. It does not authorise any subscription, USDT payment or Token issuance.

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Ardian Shahini

President / Director — formal registered capacity pending confirmation

For and on behalf of ReserveChain OÜ

Registry code: PENDING OFFICIAL EXTRACT

Date: ____________________________________

CONTROLLED DOCUMENT Any change to issuer identity, reserve composition, title, valuation, pricing, settlement, Token rights, technology, custody, insurance, regulatory status, distribution perimeter or risks must be reviewed, versioned and approved before publication.